U.S. TRAVEL

WRITING THE INDUSTRY'S NEXT CHAPTER

Challenges & Opportunities in the Year Ahead

TRAVEL DEMAND IS ROBUST

COMPARED TO 2019 LEVELS...

Hotel Room Demand: 97%

Hotel RevPAR: 108%

Air Travel Volume: 80%

Domestic Travel Spending: 95%

TRAVEL LEADERS FACE COMPLEX CHALLENGES

Homelessness Inflation
Climate Single-Use Plastics
Travel Boycotts Food Waste Affordable Housing

Economic Uncertainty

Social Issues Public Health Concerns

Public Safety Labor Shortages

Overtourism Fentanyl Crime

Recession

TRAVEL: ESSENTIAL & RESPONSIBLE

- **Economic Powerhouse**
- **Top Job Creator**
- **#1 Service Export**
- **Sustainability Leader**



STRENGTHENING ENGAGEMENT

